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ASX ANNOUNCEMENT

28 February 2014

INTERIM FINANCIAL REPORT – U&D MINING INDUSTRY (AUSTRALIA) PTY LTD

U&D Mining Industry (Australia) Pty Ltd (**UDM**) was established in August 2011. It acquired Resource Portfolio Partners Pty Ltd in February 2012 as part of the acquisition of exploration permit for coal (**EPC**) 818 Broughton and commenced studies on that EPC. In May 2013 UDM completed the acquisition of former Australian Stock Exchange (**ASX**) listed entity Endocoal (**EOC**) and its two subsidiaries Endocoal Finance Services Pty Ltd and Orion Downs Pty Ltd. In September 2013 UDM formed U&D Coal Ltd (**UDC**) for the purpose of later becoming the parent and listing entity for the group under an initial public offering (**IPO**) process that commenced at that time.

The interim financial report for the group for the half year ended 31 December 2013 is attached. The report is for the U&D group and the head entity at that date was U&D Mining Industry (Australia) Pty Ltd. Subsequent financial and periodic reporting for the group will be under the head entity U&D Coal Ltd.

Yours faithfully

A handwritten signature in blue ink, appearing to read 'Peter Edwards'.

Peter Edwards
Company Secretary

For further information please contact: *Peter Edwards, Company Secretary (Tel: +61 418 798 828)*

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**U & D Mining Industry
(Australia) Pty Ltd**

ABN 12 152 892 638

**Interim financial report
31 December 2013**



U&D MINING INDUSTRY

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The interim financial report does not include all the notes of the type normally included in an annual financial report. Accordingly, this report is to be read in conjunction with the annual report for the year ended 30 June 2013.

Directors' report

Your directors present their report on the consolidated entity (referred to hereafter as **the group**) consisting of U&D Mining Industry (Australia) Pty Ltd (**the company**) and the entities it controlled at the end of, or during, the half year ended 31 December 2013.

Directors

The following persons were directors of U&D Mining Industry (Australia) Pty Ltd during the whole of the financial year and up to the date of this report:

Yinan Zhang
Hao Liu

Mr Wei Liu was appointed as a director on 13 November 2013 and continues office at the date of this report.

Mr Yulu Wu, Mr Younjiu Li and Ms Beibei Zhu were directors at the beginning of the financial year until their resignations on 13 November 2013.

Principal activities

The group's principal activities during the period focused on the exploration for coking, thermal and PCI coal projects in the Bowen Basin of Queensland.

Dividends - U&D Mining Industry (Australia) Pty Ltd

No dividends were paid during the period and no recommendation is made as to the payment of dividends.

Review of operations

After the completion of the Endocoal transaction in May 2013, the Company held 100% interest in 19 tenements, and a 50% interest in one tenement. At the start of the financial year the company had a further 10 tenements under application, and was the priority applicant on 5 of those tenements.

The Company commenced an exploration drilling program in August 2013, carrying out drilling at four sites, MDS, Broughton, Stockyard Creek and Mt Inglis.

The MDS drilling program was based on targets identified in 2012. The drilling helped clarify our understanding of the resource boundaries. The Broughton drilling program was to look for an extended resource and to improve our understanding of the resource. Field mapping identified potential Rangals measures in the south west corner. The Stockyard Creek drilling was based on targets identified through ground gravity surveys. The drilling picked up the identified seams together with other seams. Samples of the coal have been sent for coal quality testing. Drilling at Mt Inglis was based on the coal seam outcrop discovered in 2012. Drilling has identified multiple seams in Alderborran sandstone.

During the half year the company was granted two new tenements by the State of Queensland known as exploration permit for coal (**EPC**) 2173 Bundarra and EPC 2283 Kola Bar. Both EPC's are located in the Bowen Basin with Bundarra located 22km southeast of Moranbah and Kola Bar located 44km northeast of Blackwater.

In July 2013, MDS received Queensland State Government approval for its environmental management plan, and subsequently received a draft environmental approval (**EA**) issued. In late 2013 the company reviewed the draft EA and commenced the EA public notification period. The Company believes that formal approval resulting in the grant of the mining lease (**ML**) for the MDS Project is expected to be provided shortly after the end of the final stage of the statutory timeframes currently underway.

Review of operations (continued)

Negotiations for compensation to affected land owners by the mining lease application (**MLA**) are also well advanced, with discussion continuing in regard to both the terms and conditions of the ML compensation agreement as well as the compensation amount. Discussions are also underway with the neighbouring mining operations of another party that are immediately adjacent to the MDS MLA with the intent of sharing information between both parties to ensure that the proposed mining operations at the MDS Project have a minimal impact on neighbouring mining and farming operations.

The company has undertaken to establish agreements with the two overlapping native title parties in the MDS Project area. At this stage, both agreements have been finalised. Throughout this process the company has endeavoured to ensure that good relationships have been established with these parties and that legislative requirements are adhered to. This adheres with the company's policy of transparency and fairly engaging with community stakeholders.

The company submitted an initial development application for EPC818 Broughton, as well as supporting information required as part of the MLA for the area in August 2013. Using statutory timeframes for a voluntary environmental impact statement (**EIS**) process formal approval of the ML is expected to be given by the first half of 2015.

The company is currently in the process of boosting its internal mining engineering and project management skill base with the intention to complete a feasibility study (**FS**) of the project in the second half of 2014. The outputs from the FS will be progressively used to finalise the inputs for the EIS process and enable detailed costing and capital forecasting for the next phase of development. Detailed design work and tendering for construction contractors will be undertaken subsequent to the EIS.

Corporate activity

During the period the group prepared and issued a replacement prospectus dated 5 December 2013 for an initial public offering of up to 250,000,000 new shares at an issue price of A\$0.50 each to raise up to A\$125,000,000 (subject to a minimum subscription of A\$50,000,000 million) together with the 250,000,000 attaching options as described in the prospectus. A copy of the prospectus is available on the company's website. www.udcoal.com.au. In February 2014, the company completed its listing on the Australian Stock Exchange (**ASX**) with trading in the company's shares commencing on 19 February 2014.

On 15 November 2013, the company renegotiated its loan from the China Construction Bank Corporation (CCB Loan). The loan repayment date was extended from 28 May 2014 to 28 May 2016, with most other terms including the interest rate remaining on the same terms. As a consequence of the loan extension the loan has moved from current liabilities to non-current liabilities in the financial statements. The company has provided further information on the loan in its prospectus in section 12.4(a).

Interim Funding

The company was provided with some interim financial support during the half year by way of loans from related parties repayable on successful completion of the initial public offering (**IPO**). Australian Kunqian International Energy Co., Pty Ltd, loaned the company \$2 million and Australian NewAgribusiness and Chemical Group Ltd loaned \$1 million.

Matters subsequent to the reporting date

Subsequent to the year end, on 31 January 2013, the company closed its initial public offer to purchase up to 250,000,000 new shares at \$A0.50 per share. The company received applications for 108,557,800 shares at 50 cents raising A\$54,278,900. The company allotted the new shares to shareholders on 14 February 2014. At the same time as the allotment the company allocated 1,000,000,000 shares to the three previously existing shareholders with 510,000,000 allocated to Australian Kunqian International Energy Co., Pty Ltd, 250,000,000 allocated to China Kunlun International Holding Limited and 240,000,000 allocated to Golden Globe Energy Limited. The company listed on the ASX on 19 February 2014.

Matters subsequent to the reporting date (continued)

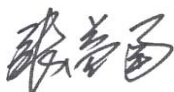
Prior to completion of the IPO in February 2014, the company was restructured so that a new entity U&D Coal Ltd became the new parent of the group. The company did this by establishing the subsidiary U&D Coal Ltd of which the company was the sole shareholder. The existing shareholders of the company entered into a share swap agreement with U&D Coal Ltd. The company cancelled its one share in U&D Coal Ltd to complete the restructure. U&D Coal was listed on 19 February 2014 and the parent of the group is now U&D Coal Ltd. Subsequent financial reports for the group will be under the name U&D Coal Ltd ACN 165 894 806.

Subsequent to the half year the company was granted two new tenements by the State of Queensland. The Turrawalla exploration permit for coal (EPC) 2596 was granted on 14 January 2014. This tenement is 100 kilometres west of Mackay. Devlin Creek EPC (2709), located 35km south west of Nebo was granted on 6 February 2014.

Auditor's Independence declaration

A copy of the Auditor's independence declaration as required under section 307C of the Corporations Act 2001 is set out on page 6.

This report is made in accordance with a resolution of Directors.



Yinan Zhang
Vice Chairman

Brisbane
28 February 2014



Auditor's Independence Declaration

As lead auditor for the review of U&D Mining Industry (Australia) Pty Ltd for the half-year ended 31 December 2013, I declare that to the best of my knowledge and belief, there have been:

- a) no contraventions of the auditor independence requirements of the *Corporations Act 2001* in relation to the review; and
- b) no contraventions of any applicable code of professional conduct in relation to the review.

This declaration is in respect of U&D Mining Industry (Australia) Pty Ltd and the entities it controlled during the period.

A handwritten signature in black ink, appearing to read 'Craig Thomason', with a long horizontal flourish extending to the right.

Craig Thomason
Partner
PricewaterhouseCoopers

Brisbane
28 February 2014

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U & D Mining Industry (Australia) Pty Ltd

Consolidated statement of comprehensive income

For the half year ended 31 December 2013

	Half Year	
	31 December 2013 \$	31 December 2012 \$
Revenue from continuing operations	538,759	274,029
Accountancy and audit expenses	(69,636)	(900)
Corporate consultants and secretarial expenses	(1,178,788)	(411,700)
Corporate office	(142,664)	(31,256)
Depreciation	(58,472)	(3,363)
Employee benefit expenses	(1,057,674)	(68,617)
Finance costs	(1,299,573)	(471)
Legal fees	(10,320)	-
Travel and accommodation expenses	(91,708)	(10,825)
Other expenses	(510,763)	(806)
Loss before income tax	(3,880,839)	(253,909)
Income tax (expense) / benefit	-	-
Loss for the half year	(3,880,839)	(253,909)
Other comprehensive income for the half year, net of tax	-	-
Total comprehensive loss for the half year attributable to the owners of U&D Mining Industry (Australia) Pty Ltd	(3,880,839)	(253,909)

U & D Mining Industry (Australia) Pty Ltd

Consolidated balance sheet

As at 31 December 2013

	Notes	31 December 2013 \$	30 June 2013 \$
ASSETS			
Current assets			
Cash and cash equivalents		1,306,639	5,823,532
Trade and other receivables		5,472,574	5,282,121
Total current assets		6,779,213	11,105,653
Non-current assets			
Receivables		527,255	584,943
Intangibles		400,000	400,000
Investment accounted for using the equity method		46,124	46,124
Property, plant and equipment		446,320	457,761
Exploration and evaluation expenditure	5	110,002,645	104,402,957
Total non-current assets		111,422,344	105,891,785
Total assets		118,201,557	116,997,438
LIABILITIES			
Current liabilities			
Trade and other payables		3,552,400	1,524,900
Borrowings	6	3,000,000	70,000,000
Provisions		162,953	79,212
Current tax liability		-	26,283
Total current liabilities		6,715,353	71,630,395
Non-current liabilities			
Borrowings	6	70,000,000	-
Total non-current liabilities		70,000,000	-
Total liabilities		76,715,353	71,630,395
Net assets		41,486,204	45,367,043
EQUITY			
Contributed equity		47,728,833	47,728,833
Accumulated losses		(6,242,629)	(2,361,790)
Total equity		41,486,204	45,367,043

U & D Mining Industry (Australia) Pty Ltd

Consolidated statement of changes in equity

For the year ended 31 December 2013

	Contributed equity \$	Accumulated losses \$	Total equity \$
Opening balance at 1 July 2012	100	61,326	61,426
Total comprehensive loss for the half year ending 31 December 2012	-	(253,909)	(253,909)
Contributions of equity, net of transaction costs	43,775,892	-	43,775,892
Closing Balance at 31 December 2012	43,775,992	(192,583)	43,583,410
Total comprehensive income for the half year ending 30 June 2013	-	(2,169,207)	(2,169,207)
Contributions of equity, net of transaction costs	3,952,841	-	3,952,841
Closing balance at 30 June 2013	47,728,833	(2,361,790)	45,367,043
Total comprehensive loss for the half year ending 31 December 2013	-	(3,880,839)	(3,880,839)
Closing balance at 31 December 2013	47,728,833	(6,242,629)	41,486,204

U & D Mining Industry (Australia) Pty Ltd

Consolidated statement of cash flows

for the year ended 31 December 2013

	Half Year	
	31 December 2013	31 December 2012
Notes	\$	\$
Cash flows from operating activities		
Interest received	538,759	274,029
Finance costs paid	(1,299,573)	(471)
Payments to suppliers and employees	(1,085,956)	(551,307)
Net cash outflow from operating activities	(1,846,770)	(277,749)
Cash flows from investing activities		
Payments for property, plant and equipment	(70,435)	(210,980)
Payments for exploration expenditure	(5,546,816)	-
Payments for investment in joint venture partnership	(52,872)	-
Net cash outflow from investing activities	(5,670,123)	(210,980)
Cash flows from financing activities		
Proceeds from borrowings	3,000,000	54,724,645
Repayment of borrowings	-	(60,729,645)
Proceeds from shareholder contributions	-	18,400,000
Payments relating to equity raising	-	-
Net cash inflow from financing activities	3,000,000	12,395,000
Net increase / (decrease) in cash and cash equivalents	(4,516,893)	11,906,271
Cash and cash equivalents at the beginning of the year	5,823,532	42,252
Cash and cash equivalents at the end of the year	1,306,639	11,948,523

Notes to the financial statements

1. Basis of preparation of half year report

This general purpose consolidated interim financial report for the half-year reporting period ending 31 December 2013 has been prepared in accordance with Accounting Standard AASB 134 *Interim Financial Reporting*.

This consolidated interim financial report does not include all the notes of the type normally included in an annual financial report. Accordingly, the report should be read in conjunction with the annual report for the year ended 30 June 2013 and the replacement prospectus dated 5 December 2013 issued by the group, and any public announcements made by the group during after listing on 19 February 2014 in accordance with the continuous disclosure requirements of the *Corporations Act 2001*.

The consolidated Interim financial report was approved by the Board of Directors on 25 February 2014.

The accounting policies adopted are consistent with those of the previous financial year.

The Group has adopted all of the new and revised standards and interpretations issued by the Australian Accounting Standards Board (AASB) that are relevant to their operations and effective for the current reporting period.

The group has not early adopted any standards that are not yet applicable but available for early adoption.

2 Going concern basis of accounting

The Group has experienced operating losses and negative cashflow in the current period, as expected during the initial project development start-up phase and exploration phase of the business. The Group continually monitors its cashflow requirements to ensure that it has sufficient funds available to meet its contractual commitments and expenses as they fall due. The Group adjusts its spending requirements progressively to ensure that it continues to satisfy its going concern obligations. The Group does not commit to expenditure unless it has sufficient cash reserves to meet the expenditure.

During the period the Directors renegotiated the loan with China Construction Bank Corporation (CCBC), extending the loan repayment period from May 2014 until May 2016. The group commenced the initial public offering (IPO), with the launch of a replacement prospectus dated 5 December 2013 to raise between \$50 million and \$125 million. The group successfully completed the IPO process, raising gross proceeds of \$54,278,900 and completing its listing on the Australian Stock Exchange (ASX) on 19 February 2014.

3 Segment reporting

Operating segments are reported in a manner consistent with the internal reporting provided to the chief operating decision maker. The Chief Executive Officer is responsible for allocating resources and assessing performance of the operating segments.

The group has only one material business segment consisting of the exploration and development of coking, thermal and PCI coal projects. The Group operates in one geographic area being Australia.

4 Related party transactions

The following loans occurred with related parties.

	Half Year	
	31 December 2013 \$	31 December 2012 \$
<i>Loans from / (to) other related parties</i>		
Beginning of the financial year	(5,000,000)	25,380,792
Loans received	3,000,000	131,724,645
Loans advanced	-	(5,000,000)
Loan repayments made	-	(157,417,958)
Interest charged	-	312,521
End of reporting period	<u>(2,000,000)</u>	<u>(5,000,000)</u>

At the start of the period U&D was owed \$5,000,000 by Australian NewAgribusiness and Chemical Group Ltd (ASX:ANB), a loan that dates back to when ANB was a shareholder in U&D. Our vice chairman Mr Yinan Zhang is also the CEO of ANB. ANB provided U&D with a \$1,000,000 loan for working capital purposes during the half year.

Our major shareholder Australian Kunqian International Energy Co., Pty Ltd provided U&D with a \$2,000,000 loan for working capital purposes. These loans are repayable upon successful completion of the IPO.

5 Exploration and evaluation expenditure

	Half Year
	31 December 2013 \$
Cost	110,002,645
Net book amount	<u>110,002,645</u>
Cost	
Opening balance as 1 July 2013	104,402,957
Additions	5,599,688
Closing balance at 31 December 2013	<u>110,002,645</u>
Carrying amounts	
Opening balance at 1 July 2013	104,402,957
Closing balance at 31 December 2013	110,002,645

6 Borrowings

The group renegotiated its loan facility with China Construction Bank Corporation extending the loan repayment date from May 2014 to May 2016, and moving the loan from current as reported at 30 June 2013 to non-current at 31 December 2013.

The group received loan funding from two related parties of \$3 million during the half year. The loans are repayable on the successful completion of the IPO.

	31 December 2013	30 June 2013
(a) Current	\$	\$
Loan from financial institutions	-	70,000,000
Loan from non-financial institutions	3,000,000	-
	<u>3,000,000</u>	<u>70,000,000</u>
(b) Non-current		
Loan from financial institutions	<u>70,000,000</u>	-
	70,000,000	-

7 Events occurring after the reporting period

Subsequent to the year end, on 31 January 2013, the company closed its initial public offer to purchase up to 250,000,000 new shares at \$A0.50 per share. The company received applications for 108,557,800 shares at 50 cents raising A\$54,278,900. The company allotted the new shares to shareholders on 14 February 2014. At the same time as the allotment the company allocated 1,000,000,000 shares to the three previously existing shareholders with 510,000,000 allocated to Australian Kunqian International Energy Co., Pty Ltd, 250,000,000 allocated to China Kunlun International Holding Limited and 240,000,000 allocated to Golden Globe Energy Limited. The company officially listed on the Australian Stock Exchange (**ASX**) on 19 February 2014.

Prior to completion of the IPO in February 2014, the company was restructured so that a new entity U&D Coal Ltd became the new parent of the group. The company did this by establishing the subsidiary U&D Coal Ltd of which the company was the sole shareholder. The existing shareholders of the company entered into a share swap agreement with U&D Coal Ltd. The company cancelled its one share in U&D Coal Ltd to complete the restructure. U&D Coal was listed on 19 February 2014 and the parent of the group is now U&D Coal Ltd. Subsequent financial reports for the group will be under the name U&D Coal Ltd ACN 165 894 806.

8 Contingencies

Contingent liabilities

Other than bank guarantees the group had no contingent liabilities. Included in cash and cash equivalents at 30 June 2013 is \$675,430 and at 31 December 2013 \$618,726 which is pledged as security for a bank guarantees and therefore not available for use by the Group.

9 Commitments

(a) Capital commitments

Capital expenditure contracted for at the reporting date that was not recognised as a liability was nil (30 June 2013: nil)

(b) Lease expenditure commitments

The group has non-cancellable operating leases for office facilities with leased terms of one year (Brisbane) and three years (Sydney), with an option to extend for further periods. The operating lease contract contains market review clauses in the event that the consolidated entity exercises its option to renew. The consolidated entity does not have an option to purchase the leased asset at the expiry of the lease period.


	31 December	30 June
	2013	2013
	\$	\$
Commitments for minimum lease payments in relation to non-cancellable operating leases are payable as follows:		
Within one year	278,638	319,851
Later than one year but not later than five years	292,793	488,240
	<u>571,431</u>	<u>808,091</u>

Directors' declaration

In accordance with a resolution of the Directors of U&D Mining Industry (Australia) Pty Ltd, we state that:

1 In the opinion of the directors:

- (a) the financial statements and notes set out on pages 7 to 14 are in accordance with the Corporations Act 2001, including:
 - (i) complying with Accounting Standards, the Corporations Regulations 2001 and other mandatory professional reporting requirements, and
 - (ii) giving a true and fair view of the consolidated entity's financial position as at 31 December 2013 and its performance for the half year ended on that date, and
- (b) there are reasonable grounds to believe that the Company will be able to pay its debts as and when they become due and payable



Yinan Zhang
Chairman

Brisbane, 28 February 2014



Independent auditor's review report to the members of U&D Mining Industry (Australia) Pty Ltd

Report on the Half-Year Financial Report

We have reviewed the accompanying half-year financial report of U&D Mining Industry (Australia) Pty Ltd (the Company), which comprises the consolidated balance sheet as at 31 December 2013, the consolidated statement of comprehensive income, consolidated statement of changes in equity and consolidated statement of cash flows for the half-year ended on that date, selected explanatory notes and the directors' declaration for U&D Mining (the consolidated entity). The consolidated entity comprises the company and the entities it controlled during that half-year.

Directors' responsibility for the half-year financial report

The directors of the company are responsible for the preparation of the half-year financial report that gives a true and fair view in accordance with Australian Accounting Standards (including the Australian Accounting Interpretations) and the *Corporations Act 2001* and for such internal control as the directors determine is necessary to enable the preparation of the half-year financial report that is free from material misstatement whether due to fraud or error.

Auditor's responsibility

Our responsibility is to express a conclusion on the half-year financial report based on our review. We conducted our review in accordance with Australian Auditing Standard on Review Engagements ASRE 2410 *Review of a Financial Report Performed by the Independent Auditor of the Entity*, in order to state whether, on the basis of the procedures described, we have become aware of any matter that makes us believe that the financial report is not in accordance with the *Corporations Act 2001* including: giving a true and fair view of the consolidated entity's financial position as at 31 December 2013 and its performance for the half-year ended on that date; and complying with Accounting Standard AASB 134 *Interim Financial Reporting* and the *Corporations Regulations 2001*. As the auditor of U&D Mining Industry (Australia) Pty Ltd, ASRE 2410 requires that we comply with the ethical requirements relevant to the audit of the annual financial report.

A review of a half-year financial report consists of making enquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Australian Auditing Standards and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Independence

In conducting our review, we have complied with the independence requirements of the *Corporations Act 2001*.

Conclusion

Based on our review, which is not an audit, we have not become aware of any matter that makes us believe that the half-year financial report of U&D Mining Industry (Australia) Pty Ltd is not in accordance with the *Corporations Act 2001* including:

- a) giving a true and fair view of the consolidated entity's financial position as at 31 December 2013 and of its performance for the half-year ended on that date;

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- b) complying with Accounting Standard AASB 134 *Interim Financial Reporting* and the *Corporations Regulations 2001*.

Matters relating to the electronic presentation of the reviewed financial report

This review report relates to the financial report of the company for the half-year ended 31 December 2013 included on U&D Mining Industry (Australia) Pty Ltd's web site. The company's directors are responsible for the integrity of the U&D Mining Industry (Australia) Pty Ltd web site. We have not been engaged to report on the integrity of this web site. The review report refers only to the statements named above. It does not provide an opinion on any other information which may have been hyperlinked to/from these statements. If users of this report are concerned with the inherent risks arising from electronic data communications they are advised to refer to the hard copy of the reviewed financial report to confirm the information included in the reviewed financial report presented on this web site.

PricewaterhouseCoopers

PricewaterhouseCoopers

A handwritten signature in black ink, appearing to read 'Craig Thomason', with a long horizontal flourish extending to the right.

Craig Thomason
Partner

Brisbane
28 February 2014

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Directory

Directors:

Mr Dongsheng Wu - Chairman
Mr Yinan Zhang - Vice Chairman
Mr Hao Liu - Director / Chief Executive Officer
Mr Wei Liu - Director - Deputy CEO
Dr Geoff Dickie - Director
Mr Gavin Houghton - Director
Mr Wenliang Wang - Director

Management group

Mr Yinan Zhang - Vice Chairman
Mr Hao Liu - Chief Executive Officer
Mr Wei Liu - Deputy CEO
Mr Peter Edwards - CFO / Company Secretary
Mr Darren Walker - GM Resource Development
Mr Matthew Page - GM Mine Development

Registered Office

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Share registry

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Postal address:
Locked Bag A14, South Sydney NSW 1235
Street address:
L15, 324 Queens Street, Brisbane, QLD 4000
Telephone : (within Australia) 1300 554 474
Telephone : (outside Australia) +61 1300 554 474
Email : registrars@linkmarketservices.com.au
Web : www.linkmarketservices.com.au

Auditors

PricewaterhouseCoopers Chartered Accountants

Bankers

Commonwealth Bank of Australia
China Construction Bank Corporation

Solicitors

Minter Ellison Lawyers
Level 23, 525 Collins Street
Melbourne, VIC 3000

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